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August 5, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Newell School District 09-2
  Limited Tax General Obligation Certificates, Series 2012C

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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NEWELL SCHOOL DISTRICT 09-2
BUTTE COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2012C

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Newell School District 09-2

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2012C

3. Date of issue: July 18, 2012

4. Purpose of issue: The proceeds of this issue, combined with interest earnings, will be used to (1) purchase laptop computers, and (2) pay the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $225,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2012C is true and correct on this 18th day of July 2012.

By: Sally Pflaumer
Its: Business Manager

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Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
01/15/2013	-	-	-	-
07/15/2013	75,000.00	1.600%	3,570.00	78,570.00
01/15/2014	-	-	-	-
07/15/2014	75,000.00	1.600%	2,400.00	77,400.00
01/15/2015	-	-	-	-
07/15/2015	75,000.00	1.600%	1,200.00	76,200.00
Total	**$225,000.00**	-	**$7,170.00**	**$232,170.00**

Yield Statistics

Bond Year Dollars	$448.13
Average Life	1.992 Years
Average Coupon	1.6000000%
Net Interest Cost (NIC)	1.6000000%
True Interest Cost (TIC)	1.5937037%
Bond Yield for Arbitrage Purposes	1.5937037%
All Inclusive Cost (AIC)	2.9840240%

IRS Form 8038

Net Interest Cost	1.6000000%
Weighted Average Maturity	1.992 Years